Quick Reference Guide



Version 4.3.2

Cumulative Lab Reports

Navigating to Flow Sheets 😹

Access to Flow Sheets is provided to preauthorized users. The **Flow Sheet** icon is available for selection in the Results Inbox and the patient's Document Tree.

- For users authorized to access Flow Sheets, select the Flow Sheet icon located in the Results inbox. The screen will default to Flow Sheets.
- 2. Complete a **Patient Archive Search** for the intended patient and select the **Document Tree** icon.
- 3. Select the **Flow Sheet** icon located in the patient Document Tree.



Category Flow Sheet

- 1. Select Category in the Flow Sheet View.
- Select the dropdown arrow in the Category section and select from the displayed Categories (e.g., Anti-Coagulant Cumulative Lab, Cardiac Risk Cumulative Lab, Diabetes Cumulative Lab or Pre-Natal Cumulative Lab).

Flow Sheet View	
Category Panel	
Category	Date Filter
Diabetes Cardiac Risk	Date Range

- 3. Enter the Date Filter: Date Range or Time Period.
- 4. Enter the Sort Filter: Newest to Oldest, Oldest to Newest.
- 5. Select **Apply** to execute search.
- 6. Select **Clear** to clear search filter options.
- 7. Select Save to save search filter as the default search setting.

Panel Flow Sheet

- 1. Select Panel in the Flow Sheet View.
- 2. Select the dropdown arrow in the **Panel** section and select from the **displayed Panels**.
- 3. Enter the Date Filter: Date Range or Time Period.
- 4. Enter the Sort Filter: Newest to Oldest, Oldest to Newest.
- 5. Select Apply to execute search.
- 6. Select **Clear** to clear search filter options.
- 7. Select Save to save search filter as the default search setting.

<u>View Results and Flow Sheets</u> *a*

Abnormal test results are displayed in red. Normal test results are displayed in black.

1. Select a **test result value** to view details and comments of a test result.



- 2. A dialog window will display the **Observation Date**, **Value**, **Test Code and Comments**.
- 3. Select the **Graph** icon to view a Flow Sheet of the results. A dialog window will display a Flow Sheet for the selected results.



- 4. Select **Print** to print the graph.
- 5. Select the ' $\mathbf{X'}$ in the window to close.

Export to Excel

Export Flow Sheet Results

- 1. Select Export to Excel.
- 2. Results will generate an Excel worksheet which can be printed or saved. Excel worksheet contains PHI.